

OHIO COURT REPORTERS ASSOCIATION and OCRA CARDINAL FOUNDATION

Annual Business Meeting/Luncheon Saturday, April 5, 2025 12:15 p.m. - 1:45 p.m. Cleveland Marriott East, Warrensville Heights, Ohio

AGENDA

Opening Remarks and Outgoing President Presentation

Cindy LaRosa, M.S., RPR, CRI, 2024-2025 OCRA President

OCRA Cardinal Foundation

- I. Call to Order/Quorum Cindy LaRosa
- II. Secretary's Report Approval of Minutes from April 6, 2024 Kim Falgiani
- III. Treasurer's Report Janie Blair
- IV. OCRA Cardinal Reporters Allison Kimmel
- V. Adjournment Cindy LaRosa

Ohio Court Reporters Association

- I. Call to Order/Quorum Cindy LaRosa
- II. Secretary's Report Approval of Minutes from April 6, 2024 Kim Falgiani
- III. Treasurer's Report Janie Blair
- IV. Student Scholarships Allison Kimmel
- V. Membership Awards Allison Kimmel
- VI. NCRA Update Cindy Isaacsen
- VII. Nominating Committee Report Susan Coots
- VIII. Installation of Officers and Directors of 2025-2026 OCRA Board Cindy Isaacsen
- IX. 2025-2026 President Address Lance Boardman
- X. Closing Remarks and Adjournment Cindy LaRosa

Nominating Committee Report

Pursuant to Article IX, Section 2(D) of the Ohio Court Reporters Association Constitution and Bylaws, presented for your consideration is the 2025-2026 Slate of Officers and Directors.

President-Elect: Lin Riffle, RDR, CRR, CRC - Columbus

Vice President: Kim Falgiani, RDR, CRR, CRC, CSR(HI) - Warren

Secretary: Susan Ingraham, RPR - Celina

Treasurer: Janie Blair, RPR, CRR - *Miamisburg*

Immediate Past President: Cindy LaRosa, M.S., RPR, CRI - Cleveland

STATE DIRECTORS

Donnalee Cotone, RMR, CRR, CRC - Parma Heights

Marty Hyland, RMR - Cincinnati

Cherie Russell - Delaware

Veronica Williams, RPR - Maumee

Pursuant to the Constitution and Bylaws, Lance Boardman, RDR, CRR - *Cleveland*, automatically assumes the office of President.

Respectfully submitted,

Susan L. Coots, RPR 2024-2025 Immediate Past President 2024-2025 Nominating Committee Chair

Ohio Court Reporters Association Cardinal Foundation Balance Statement as of March 28, 2025

ASSETS	
Current Assets	
Huntington	9,022.36
Undeposited Revenue	50.52
Total Assets	9,072.88
EXPENSES	
Outstanding Expenses	(2,000.00)
TOTAL OPERATING REVENUE/ASSETS	\$7,072.88

Ohio Court Reporters Association Balance Statement as of March 28, 2025

ASSETS	
Current Assets	
Huntington	34,147.24
PayPal	2,310.90
Undeposited Revenue	2,666.00
Total Assets	39,124.14
EXPENSES	
Outstanding Expenses	(20,583.47)
TOTAL OPERATING REVENUE/ASSETS	\$18,540.67

Ohio Court Reporters Association Membership Report as of March 28, 2025

Current Professional Members	108
Current Associate Members	4
Current Student Members	22
Current Retired Members	5
Current 1st Year Reporter Members	0
Current Honorary Members	8
TOTAL CURRENT MEMBERS	147
Lapsed Reporters 2024-2025	30
Lapsed Associates 2024-2025	4
Lapsed Students 2024-2025	10
Lapsed Retireds 2024-2025	3
Nonmembers	330
TOTAL POTENTIAL MEMBERS	377
TOTAL ESTIMATED OHIO PROFESSIONALS	524

Last year (4/1/2024)
121
5
20
7
0
7
160
33
2
4
3
325
367
527

OHIO COURT REPORTERS ASSOCIATION CARDINAL FOUNDATION 2024 Annual Business Meeting Minutes

Cleveland Marriott East, Warrensville Heights, Ohio - April 6, 2024

Call to Order

Susan Coots called the meeting of the Ohio Court Reporters Association Cardinal Foundation to order at 12:56 p.m. A quorum was present.

Approval of Minutes

Kim Falgiani asked for any corrections or additions to the minutes from the March 25, 2023 OCRA Cardinal Foundation Business Meeting. Hearing none, minutes were approved as published. *{Moved by Lin Riffle, seconded by Donna Karoscik, and approved to accept the March 25, 2023 OCRA Cardinal Foundation Business Meeting minutes.}*

Financial Report

Lin Riffle presented the Treasurer's report: As of April 1, 2024, total OCRA Cardinal Foundation operating revenue/assets: \$5,862.63. {Moved by Lance Boardman, seconded by Yolanda Walton, and approved to accept the financial report of the OCRA Cardinal Foundation.}

Adjournment

Without objection, the OCRA Cardinal Foundation 2024 Business Meeting adjourned at 12:59 p.m.

OHIO COURT REPORTERS ASSOCIATION 2024 Annual Business Meeting Minutes

Cleveland Marriott East, Warrensville Heights, Ohio - April 6, 2024

Call to Order

Susan Coots called the Business Meeting of the Ohio Court Reporters Association to order at 12:59 p.m. A quorum was present.

Approval of Minutes

Kim Falgiani asked for any corrections or additions to the minutes from the March 25, 2023 OCRA Business Meeting. Hearing none, minutes were approved as published. *{Moved by Sarah Nageotte, seconded by Ann Ford, and approved to accept the March 25, 2023 Ohio Court Reporters Association Business Meeting minutes.}*

Financial Report

Lin Riffle presented the Treasurer's Report: As of April 1, 2024, total Ohio Court Reporters Association operating revenue/assets: \$36,443.31. *[Moved by Kim Falgiani, seconded by Cindy LaRosa, and approved to accept the financial report of the Ohio Court Reporters Association.]* Discussion occurred relating to the need to derive greater revenue for OCRA.

Cardinal Reporters

Allison Kimmel recognized eight (8) new 40-year and seven (7) new Cardinal Reporters for 2024.

Continuation of Ohio Court Reporters Association 2024 Annual Business Meeting Minutes

Cleveland Marriott East, Warrensville Heights, Ohio - April 6, 2024

Membership Awards

Donna Karoscik presented the 2024 OCRA Membership Awards to: Meritorious Award, Allison Kimmel, FAPR, RDR, CRC, CRC

Scholarships

No student scholarship applications were received for 2024.

NCRA Update

Max Curry, an NCRA Past President, presented an update on NCRA and its activities.

Nominating Committee Report

Donna Karoscik presented the 2024-2025 slate of officers and directors: President-Elect, Lance Boardman; Vice President, Lin Riffle; Secretary, Kim Falgiani; Treasurer, Janie Blair; Immediate Past President, Susan Coots; State Directors, Ann Ford, Marty Hyland, Ilene White, and Veronica Williams. Pursuant to the Constitution and Bylaws, Cindy LaRosa automatically assumes the office of President. [Moved by Sarah Nageotte, seconded by Yolanda Walton, and approved to close the nominations and approve the slate of candidates.]

Installation of Officers and Directors for the 2024-2025 Board of Directors

Max Curry, an NCRA Past President, installed the officers and directors of the 2024-2025 OCRA Board of Directors. Donna Karoscik and Donnalee Cotone were recognized and thanked for their expiring service on the OCRA Board.

2024-2025 President Address

New OCRA President Cindy LaRosa was recognized. Susan Coots presented Cindy LaRosa with her OCRA President's gavel. President Cindy LaRosa provided an inspirational presidential address and outlined the goals she has for OCRA and the profession's future.

Adjournment

Susan Coots provided closing remarks. Without objection, the 2024 Ohio Court Reporters Association Business Meeting adjourned at 1:37 p.m.